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Turkey

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Turkey Eliminates Some Feedstuff Import Tariffs

Report Categories:

Grain and Feed

Policy and Program Announcements

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Report Highlights:

Turkey reduced the import tariff on Brans under HS code 2302 from 5 percent to 0 percent according to a governmental decree. Turkey also rearranged the import tariff on some commodities under HS code 2306 with the same decree, reducing the tariff from 13.5 percent to 6.5 percent on condition that the commodity is used as feed.

General Information:

In the scope of measures against food inflation, the Government of Turkey (GOT) announced some tariff reductions on feed materials. The GOT reduced the import tariff on all bran varieties from five percent to zero according to a decree published in the Official Gazette on November 22, 2017. Although some oilseed meals' tariffs, starting with HS code 2306, have not been updated, a 6.5 percent tariff will be implemented if they are used as feedstuff.

Commodities under HS code 23, such as meals and brans, are increasingly popular in the feed sector (See Tables 1-2 below) due to high nutritional content, relatively low duty tax, and a competitive price in recent years. According to the Turkish Statistical Institute, from September 2016 to August 2017, Turkey imported 1.6 million metric tons (MMT) of wheat bran which is subject to 5 percent tariff. Main suppliers were Russia (587,000 MT), Ukraine (430,000 MT) and Italy (125,000 MT). Turkey imported about 1 MMT of sunflower seed meal in the same period. Main suppliers were Russia (477,000 MT) and Ukraine (360,000 MT). With the current tariff elimination, it is expected that strong demand from the feed industry for meals and brans will continue.

Table 1: Turkey Bran Imports HS2302, Bran, Sharps and Other Residues (Metric Ton)

Turkey Import Statistics From World							
Commodity: 2302, Bran, Sharps And Other Residues (In Pellets Or Not), Derived From The Sifting, Milling Or Other Working Of Cereals Or Leguminous Plants							
Year Ending Series: September, 2012 - 2017							
Commodity	Description	Quantity					
		2012	2013	2014	2015	2016	2017
230230	Bran Sharps & Oth Residue Derived Frm Millng Wheat	467,684	706,444	866,562	1,184,655	1,290,623	1,627,905
230210	Bran Sharps & Oth Residues Derived Frm Millng Corn	16,864	5,506	10,133	24,354	39,652	156,470
230240	Bran Sharps & Residue Derv Frm Millng Cereal Nesoi	75,917	78,040	80,577	85,424	85,782	111,141
230250	Bran Sharps Residue Frm Milling Leguminous Plants	26,489	14,441	15,939	14,257	11,056	2,648
2302	Bran, Sharps Etc From Working Cereals & Leg Plants	586,955	804,431	973,211	1,308,690	1,427,112	1,898,164

Table 2: Turkey Meal Imports HS2306, Oilcake and Other Solid Residues(Metric Ton)

Turkey Import Statistics From World							
Commodity: 2306, Oilcake And Other Solid Residues (In Pellets Or Not), Resulting From The Extraction Of Vegetable Fats Or Oils (Except From Soybeans Or Peanuts), Nesoi							
Year Ending Series: September, 2012 - 2017							
Commodity	Description	Quantity					
		2012	2013	2014	2015	2016	2017
230630	Sunflower Seed Oilcake & Oth Solid Residue W/N Grd	735,859	429,774	763,917	765,836	814,830	963,959
230690	Oilcake Etc. From Vegetable Fats And Oils Nesoi	21,815	11,608	12,272	30,515	29,189	53,208
230660	Palm Nut Or Kernel Oilcake & Solid Residue W/N Grd	61,595	124,643	101,177	110,531	89,817	21,364
230641	Rape/Colza Seed Oilcake&Solid Res. Low Erucic Acid	50,259	55,783	50,704	16,872	29,544	20,843
230620	Linseed Oilcake And Oth Solid Residues W/Nt Ground	2,438	2,334	0	0	0	2,100
230610	Cotton Seed Oilcake & Oth Solid Residue W/N Ground	186	0	0	0	0	25
230649	Rape/Colza Seed Oilcake/Sld Residues, Nesoi	11,637	23,568	1,257	0	0	0
2306	Oilcake Etc Nesoi, From Veg Fats & Oils Nesoi	883,788	647,709	929,327	923,754	963,380	1,061,498

The import duty rates for bran and meals are provided in the following tables as of November 22, 2017. The decree in Turkish can be found [here](#).

Table 3: Bran and Meal Tariff Rates as of November 22, 2017

HS Code						
	EU/EFTA	Bosnia	S.Korea	Malaysia	D-8	Other Countries
2302.10.10.00.11	0	0	0	0	0	0
2302.10.10.00.19	0	0	0	0	0	0
2302.10.90.00.11	0	0	0	0	0	0
2302.10.90.00.19	0	0	0	0	0	0

2302.30.10.00.11	0	0	0	0	0	0
2302.30.10.00.19	0	0	0	0	0	0
2302.30.90.00.11	0	0	0	0	0	0
2302.30.90.00.19	0	0	0	0	0	0
2302.40.02.00.11	0	0	0	0	0	0
2302.40.02.00.19	0	0	0	0	0	0
2302.40.08.00.11	0	0	0	0	0	0
2302.40.08.00.19	0	0	0	0	0	0
2302.40.10.00.11	0	0	0	0	0	0
2302.40.10.00.19	0	0	0	0	0	0
2302.40.90.00.11	0	0	0	0	0	0
2302.40.90.00.19	0	0	0	0	0	0
2302.50.00.00.11	0	0	0	0	0	0
2302.50.00.00.19	0	0	0	0	0	0
2306.10.00.00.00	11.5*	0	7.3	13.5*	13.5*	13.5*
2306.20.00.00.00	11.5*	0	7.3	13.5*	11.75*	13.5*
2306.30.00.00.00	11.5*	0	7.3	13.5*	13.5*	13.5*
2306.41.00.00.00	11.5*	0	7.3	13.5*	13.5*	13.5*
2306.49.00.00.00	11.5*	0	7.3	13.5*	13.5*	13.5*

- On condition that it is uses as feedstuff, a 6.5 percent tariff will be implemented.